

PRELIMINARY CHANGE OF OWNERSHIP REPORT

THIS REPORT IS NOT A PUBLIC DOCUMENT

(To be completed by transferee (buyer) prior to transfer of the subject property in accordance with Section 480.3 of the Revenue and Taxation Code.)

SELLER/TRANSFEROR: _____
 BUYER/TRANSFEE: _____
 ASSESSOR'S IDENTIFICATION NUMBER(S): _____ 309-172-02
Map Book Page Parcel
 PROPERTY ADDRESS OR LOCATION: _____
No. Street

City State Zip Code
 MAIL TAX INFORMATION TO:
 NAME: _____
 ADDRESS: _____
Street No. City State Zip Code

FOR ASSESSOR'S USE ONLY
 Cluster _____
 OC1 _____ OC2 _____
 DT _____ INT _____
 RC _____ SP \$ _____
 DTT \$ _____ # Pcl _____
 A Preliminary Change in Ownership Report must be filed with each conveyance in the County Recorder's office for the county where the property is located; this particular form may be used in all 58 counties of California.

The property which you acquired may be subject to a supplemental assessment in an amount to be determined by the _____ County Assessor. For further information on your supplemental roll obligation, please call the _____ County Assessor at _____

PART I: TRANSFER INFORMATION

Please answer all questions.

- | | | |
|--------------------------|--------------------------|--|
| YES | NO | |
| <input type="checkbox"/> | <input type="checkbox"/> | A. Is this transfer solely between husband and wife? (Addition of a spouse, death of a spouse, divorce settlement, etc.) |
| <input type="checkbox"/> | <input type="checkbox"/> | B. Is this transaction only a correction of the name(s) of the person(s) holding title to the property? (For example, a name change upon marriage) |
| <input type="checkbox"/> | <input type="checkbox"/> | C. Is this document recorded to create, terminate, or reconvey a lender's interest in the property? |
| <input type="checkbox"/> | <input type="checkbox"/> | D. Is this transaction recorded only to create, terminate, or reconvey a security interest (e.g., consigner)? |
| <input type="checkbox"/> | <input type="checkbox"/> | E. Is this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document? |
| <input type="checkbox"/> | <input type="checkbox"/> | F. Did this transfer result in the creation of a joint tenancy in which the seller (transferor) remains as one of the joint tenants? |
| <input type="checkbox"/> | <input type="checkbox"/> | G. Does this transfer return property to the person who created the joint tenancy (original transferor)? |
| | | H. Is this transfer of property: |
| <input type="checkbox"/> | <input type="checkbox"/> | 1. to a trust for the benefit of the grantor, or grantor's spouse? |
| <input type="checkbox"/> | <input type="checkbox"/> | 2. to a trust revocable by the transferor? |
| <input type="checkbox"/> | <input type="checkbox"/> | 3. to a trust from which the property reverts to the grantor within 12 years? |
| <input type="checkbox"/> | <input type="checkbox"/> | I. If this property is subject to a lease, is the remaining lease term 35 years or more including written options? |
| <input type="checkbox"/> | <input type="checkbox"/> | J. Is this a transfer from parents to children or from children to parents? |
| <input type="checkbox"/> | <input type="checkbox"/> | K. Is this transaction to replace a principal residence located in _____ County by a person 55 years of age or older? |

If you checked yes to J or K, an applicable claim form must be filed with the County Assessor.

Please provide any other information that would help the Assessor to understand the nature of the transfer.

**** PLEASE SIGN ON THE FOLLOWING PAGE ****

IF YOU HAVE ANSWERED "YES" TO ANY OF THE ABOVE QUESTIONS EXCEPT K, PLEASE SIGN AND DATE, OTHERWISE COMPLETE BALANCE OF THE FORM.

PART II: OTHER TRANSFER INFORMATION

- A. Date of transfer if other than recording date _____
- B. Type of transfer. Please check appropriate box.
 Purchase Foreclosure Gift Trade or Exchange
 Contract of Sale -- Date of Contract _____
 Inheritance -- Date of Death _____ Other: Please explain: _____
 Creation of a lease; Assignment of a lease; Termination of a lease
 Date lease began _____
 Original term in years (including written options) _____
 Remaining term in years (including written options) _____
- C. Was only a partial interest in the property transferred? Yes No
 If yes, indicate the percentage transferred _____%.

PRELIMINARY CHANGE OF OWNERSHIP REPORT

Please answer, to the best of your knowledge, all applicable questions, sign and date. If a question does not apply, indicate with "N/A".

PART III: PURCHASE PRICE & TERMS OF SALE

- A. CASH DOWN PAYMENT OR Value of Trade or Exchange (excluding closing cost) Amount \$ _____
- B. FIRST DEED OF TRUST @ _____% interest for _____ years. Pymts./Mo.= \$ _____ (Prin.& Int.only) Amount \$ _____
- FHA Fixed Rate New Loan
 Conventional Variable Rate Assumed Existing Loan Balance
 VA All Inclusive D.T. (\$ _____ Wrapped) Bank or Savings & Loan
 Cal-Vet Loan Carried by Seller Finance Company
- Balloon Payment Yes No Due Date _____ Amount \$ _____
- C. SECOND DEED OF TRUST @ _____% interest for _____ years. Pymts./Mo.= \$ _____ (Prin.& Int.only) Amount \$ _____
- Bank or Savings & Loan Fixed Rate New Loan
 Loan Carried by Seller Variable Rate Assumed Existing Loan Balance
- Balloon Payment Yes No Due Date _____ Amount \$ _____
- D. OTHER FINANCING: Is other financing involved not covered in (b) or (c) above? Yes No Amount \$ _____
- Type _____ @ _____% interest for _____ years. Pymts./Mo.= \$ _____ (Prin.& Int.only) Amount \$ _____
- Bank or Savings & Loan Fixed Rate New Loan
 Loan Carried by Seller Variable Rate Assumed Existing Loan Balance
- Balloon Payment Yes No Due Date _____ Amount \$ _____
- E. IMPROVEMENT BOND Yes No Outstanding Balance: Amount \$ _____
- F. TOTAL PURCHASE PRICE (or acquisition price, if traded or exchanged, include real estate commission if paid.)
- G. WAS A BROKER INVOLVED IN THIS SALE? Yes No Total items A through E \$ _____

Please explain any special terms of financing and any other information that would help the Assessor understand the purchase price and terms of sale.

PART IV: PROPERTY INFORMATION

- A. IS PERSONAL PROPERTY INCLUDED IN THE PURCHASE PRICE?
(other than a mobilehome subject to local property tax)? Yes No
If yes, enter the value of the personal property included in the purchase price \$ _____ (Attach itemized list of personal property)
- B. IS THE PROPERTY INTENDED AS YOUR PRINCIPAL RESIDENCE? Yes No
- C. TYPE OF PROPERTY TRANSFERRED:
- Single-Family residence Agricultural Timeshare
 Multiple-Family residence (no. of units: _____) Co-op/Own-your-own Mobilehome
 Commercial/Industrial Condominium Unimproved Lot
 Other (Description: _____)
- D. DOES THE PROPERTY PRODUCE INCOME? Yes No
- E. IF THE ANSWER TO QUESTION D IS YES, IS THE INCOME FROM:
- Lease/Rent Contract Mineral rights Other - explain: _____
- F. WHAT WAS THE CONDITION OF THE PROPERTY AT THE TIME OF SALE?
- Good Average Fair Poor

Enter here, or on an attached sheet, any other information that would assist the Assessor in determining value of the property such as the physical condition of the property, restrictions, etc.

I certify that the foregoing is true, correct and complete to the best of my knowledge and belief.

Signed: _____ Date: _____
(New Owner/Legal Representative/Corporate Officer)

Please Print Name of New Owner/Legal Representative/Corporate Officer _____

Phone No. where you are available from 8:00 a.m. - 5:00 p.m. (_____) _____

(NOTE: The Assessor may contact you for further information)

If a document evidencing a change of ownership is presented to the recorder for recordation without the concurrent filing of a PRELIMINARY CHANGE OF OWNERSHIP REPORT, the recorder may charge an additional recording fee of twenty dollars (\$20). The additional fee shall not be charged if the document is accompanied by an affidavit that the transferee is not a resident of California.

AFFIDAVIT OF NONRESIDENT TRANSFEREE

The Transferee (buyer) named above is a resident of _____ State and not a resident of the State of California.

Signed: _____ Date: _____
(New Owner/Legal Representative/Corporate Officer)